

## Financial Application

| APPLICANT  |                              |               | CO-APPLICANT   |                              |               |
|--|------------------------------|---------------|--|------------------------------|---------------|
| Full Name  |                              |               | Full Name  |                              |               |
| Street Address   |                              |               | Street Address   |                              |               |
| City/State/Zip   |                              |               | City/State/Zip   |                              |               |
| County   |                              |               | County   |                              |               |
| Since  | Own <input type="checkbox"/> | Rent \$       | Since  | Own <input type="checkbox"/> | Rent \$       |
| Previous Address (if less than years at present)   |                              |               | Previous Address (if less than years at present)   |                              |               |
| City/State/Zip   |                              |               | City/State/Zip   |                              |               |
| Since  | Own <input type="checkbox"/> | Rent \$       | Since  | Own <input type="checkbox"/> | Rent \$       |
| Social Security #  |                              | Date of Birth | Social Security #  |                              | Date of Birth |
| Phone: Residence   |                              | Work          | Phone: Residence   |                              | Work          |
| Employer   |                              |               | Employer   |                              |               |
| Address  |                              |               | Address  |                              |               |
| Position/Title   |                              | How Long      | Position/Title   |                              | How Long      |
| Previous Employer  |                              |               | Previous Employer  |                              |               |
| Position/Title   |                              | How Long      | Position/Title   |                              | How Long      |
| Dependents (Include Self)  |                              |               | Dependents (Include Self)  |                              |               |
| Marital Status *<br><input type="checkbox"/> Unmarried <input type="checkbox"/> Married <input type="checkbox"/> Separated |                              |               | Marital Status *<br><input type="checkbox"/> Unmarried <input type="checkbox"/> Married <input type="checkbox"/> Separated |                              |               |

\*Do not provide this information if your application is for individual, unsecured credit.

| ASSETS   |  | LIABILITIES   |                     |
|--|--|---|---------------------|
| Cash (Schedule 1)                                    |  | Short Term Notes Due to Financial Insts. (Schedule 7) |                     |
| Securities (Schedule 2)                              |  | Short Term Notes Due to Others (Schedule 7)           |                     |
| Life Insurance Cash Value (Schedule 3)               |  | Credit Accounts and Bills Due (Schedule 8)            |                     |
| Mortgages and Contracts Held by You (Schedule 4)     |  | Insurance Loans (Schedule 3)                          |                     |
| Homestead (Schedule 5)                               |  | Installment Loans and Contracts (Schedule 7)          |                     |
| Other Real Estate (Schedule 5)                       |  | Mortgages and Home (Schedule 5)                       |                     |
| Profit Sharing and Pension (Schedule 6)              |  | Mortgages on Other Real Estate (Schedule 5)           |                     |
| Retirement Accounts, include IRA Accts. (Schedule 1) |  | Taxes   |                     |
| Automobile (Describe)                                |  | Other Liabilities (Describe)                          |                     |
|  |  |   |                     |
| Personal Property                                    |  |   |                     |
| Other Assets (Describe)                              |  |   |                     |
|  |  | <b>Total \$</b>                                       |                     |
| <b>Total \$</b>                                      |  | (Total Assets Less Total Liabilities)                 | <b>Net Worth \$</b> |

| *Annual Income  | Applicant | Co-Applicant | Please answer each question (Yes / No)                                | Applicant | Co-Applicant |
|---|-----------|--------------|---|-----------|--------------|
| Salary  |           |              | Are you a Co-Maker, Endorser or Guarantor of any other personal debt? |           |              |
| Bonuses/Commissions   |           |              |   |           |              |
| Dividends/Interest  |           |              | Are you a defendant in any suit or legal action?                      |           |              |
| Net Real Estate Income  |           |              |   |           |              |
| *Income from alimony, child support, or maintenance payments need not be entered unless you want it considered as a base for repayment. |           |              | Have you ever gone through bankruptcy or had a judgment against you?  |           |              |
| Other (List)  |           |              | Have you made a will?   |           |              |
| <b>Total</b>  |           |              |   |           |              |

**SCHEDULE 1/CASH, SAVINGS, CERTIFICATES AND IRA ACCOUNTS**

| Name of Bank or Financial Institution | Type of Account | Account Balance |
|---------------------------------------|-----------------|-----------------|
|                                       |                 |                 |
|                                       |                 |                 |
|                                       |                 |                 |
|                                       |                 |                 |
|                                       |                 |                 |
|                                       |                 |                 |
|                                       |                 |                 |
|                                       |                 |                 |
| <b>Total \$</b>                       |                 |                 |

**SCHEDULE 2/SECURITIES OWNED**

| Par Value or No. of Shares | Description | Registered in Names(s) of | Listed or Unlisted | Current Market Value |
|----------------------------|-------------|---------------------------|--------------------|----------------------|
|                            |             |                           |                    |                      |
|                            |             |                           |                    |                      |
|                            |             |                           |                    |                      |
|                            |             |                           |                    |                      |
|                            |             |                           |                    |                      |
|                            |             |                           |                    |                      |
|                            |             |                           |                    |                      |
| <b>Total \$</b>            |             |                           |                    |                      |

**SCHEDULE 3/LIFE INSURANCE**

| Insurance Company | Insured | Beneficiary | Face Value of Policy | Cash Value Of Policy | Loans |
|-------------------|---------|-------------|----------------------|----------------------|-------|
|                   |         |             |                      |                      |       |
|                   |         |             |                      |                      |       |
|                   |         |             |                      |                      |       |
| <b>Total \$</b>   |         |             |                      |                      |       |

**SCHEDULE 4/RECEIVABLES DUE TO ME ON MORTGAGES AND CONTRACTS I OWN**

| Name of Debtor  | Description of Property | First Lien or Second Lien | Date of Maturity | Repayment Terms | Balance Due |
|-----------------|-------------------------|---------------------------|------------------|-----------------|-------------|
|                 |                         |                           |                  | per             |             |
|                 |                         |                           |                  | per             |             |
|                 |                         |                           |                  | per             |             |
| <b>Total \$</b> |                         |                           |                  |                 |             |

**SCHEDULE 5/REAL ESTATE OWNED**

| Property Description                                | Name of Creditor | Year Acquired | Purchase Price | Mortgage Balance | Date of Maturity | Repayment Terms | Current Market Value |
|---|------------------|---------------|----------------|------------------|------------------|-----------------|----------------------|
|   |                  |               |                |                  |                  | per             |                      |
|   |                  |               |                |                  |                  | per             |                      |
|   |                  |               |                |                  |                  | per             |                      |
|   |                  |               |                |                  |                  | per             |                      |
|   |                  |               |                |                  |                  | per             |                      |
| <b>Insurance Company:</b> _____ <b>Agent:</b> _____ |                  |               |                |                  |                  | <b>Total \$</b> |                      |

**SCHEDULE 6/PROFIT SHARING AND PENSION**

| Name of Institution | Type of Account | Account Balance | Amount Totally Vested | Loans |
|---------------------|-----------------|-----------------|-----------------------|-------|
|                     |                 |                 |                       |       |
|                     |                 |                 |                       |       |
|                     |                 |                 |                       |       |
| <b>Total \$</b>     |                 |                 |                       |       |

**SCHEDULE 7/INSTALLMENTS, CREDIT LINES AND NOTES**

| Name of Creditor | Collateral | Date of Maturity | Repayment Terms | Balance Due |
|------------------|------------|------------------|-----------------|-------------|
|                  |            |                  | per             |             |
|                  |            |                  | per             |             |
|                  |            |                  | per             |             |
|                  |            |                  | per             |             |
| <b>Total \$</b>  |            |                  |                 |             |

**SCHEDULE 8/CREDIT ACCOUNTS, BILLS DUE, ALIMONY/CHILD SUPPORT, DAYCARE, ETC.**

| Name of Company | Repayment Terms | Balance Due |
|-----------------|-----------------|-------------|
|                 | per             |             |
|                 | per             |             |
|                 | per             |             |
|                 | per             |             |
|                 | per             |             |
| <b>Total \$</b> |                 |             |

You certify that the information provided in this statement is true and correct. So long as you owe any sums to the bank, you agree to give the bank prompt written notice of any material change in your financial condition and, upon request, you agree to provide the bank with an updated personal financial statement. The bank is authorized to retain this personal financial statement whether or not credit is approved and is further authorized to verify your credit and employment history or any other information in this statement. This application does not oblige the bank to make any loan even if you meet the normal standards the bank considers in determining whether to approve or deny the application.

Applicant's Signature \_\_\_\_\_

Date \_\_\_\_\_

Co-Applicant's Signature \_\_\_\_\_

Date \_\_\_\_\_